| SCC Yoga Club | <b>Current Best Approach</b> |
|---------------|------------------------------|
|               | How to e-mail members        |

| Activity: Create and send an e-mail   |  |  |  |  |
|---|--|--|--|--|
| <b>Prerequisite:</b> SCC Yoga Club Uplifter access  |  |  |  |  |
| Procedure:Step  | Detail   |  |  |  |
| 1. Login to Uplifter then hover over your name and select "Admin"                                   | SCCYogaClub.Uplifterinc.com enter your username and password   |  |  |  |
|   | <ul> <li>Shopping Cart Joel </li> <li>My Account</li> <li>UPLIFTER TRAINING </li> <li>Admin</li> <li>Custom content can goint</li> <li>Logout</li> </ul>   |  |  |  |
| 2. Down the left side, select<br>Communication>>Emails and click<br>the "+" to create a new e-mail. | <ul> <li>Dashboard</li> <li>Accounting</li> <li>People &amp; Accounts</li> <li>Uplifter Admin Ouick S</li> <li>Communication</li> <li>Emails</li> <li>Froducts &amp; Programs</li> <li>Posts</li> <li>Reports</li> <li>Settings</li> <li>About Uplifter</li> <li>Refer &amp; Save</li> </ul> |  |  |  |

3. On the left side, filter the recipients. In this example, since no filter is checked off, all active members will receive the e-mail. Select "Filter" to populate the recipients and then "Proceed"



4. Compose your e-mail. Compose Email To reach all members choose the Communication List "Transaction and Subject: Service Notifications". My e-mail From: SCC Yoga Club - Treasurer <joelsails1@gmail.com> Communication List: Transaction & Service Notifications Message: FILE -EDIT -VIEW - INSERT - FORMAT -TA D FORMATS -Ж VERDAN/ P  $\odot$ Dear [member\_fiirst\_name], This is my teaching e-mail. Joel Attachments Choose File No file chosen Add attachments by choosing a file from Add Attachment your computer. Attachments must not be larger than 2 MB and must be of a standard file type (eg. PDF, Word Doc, Excel, jpg, etc.). You can only add a maximum of 3 attachments SEND 5. When satisfied with your email, click Attachments "SEND" Choose File No file chosen Add Attachme Attachments must not be larger than 2 MB and must be of a standard file type (eg. PDF, Word Doc, Excel, jpg, etc.). You can only add a maximum of 3 attachments SEND

| ISSUE | CHANGE HISTORY              | DATE       |
|-------|-----------------------------|------------|
| 1     | New issue per Joel Richmond | 01-04-2022 |